



Inclusion / Exclusion Criteria

B&B-IEC-POL-P

Version: **1.0**

Date Reviewed: **11/08/2025**

Classification: **Public**

Change Log

| Date | Change | Name | Title | Reviewed |
|------------|---------------------------------------------------------------------------|------------|-------|-------------------------------------|
| 27/07/2025 | New policy | Edd Tillen | CEO | <input checked="" type="checkbox"/> |
| 11/08/2025 | Added specificity about parental responsibility for paediatric blood draw | Edd Tillen | CEO | <input checked="" type="checkbox"/> |
| | | | | <input type="checkbox"/> |
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Last Review

Name: **Edward J A Tillen**

Position: **CEO**

Date: **11/08/2025**

 Recoverable Signature



Edward J A Tillen
CEO

Signed by: 1dcfaca4-8038-4900-80c1-ec8d42638c65

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1. Purpose

This policy outlines the inclusion and exclusion criteria for the provision of mobile clinical services by Bloods & Beyond Ltd., including blood testing, PRP therapy, and vitamin IV/IM therapy. It ensures procedures are only carried out where clinically safe, ethically appropriate, and within the competency of the attending phlebotomist.

2. Scope

This policy applies to all locum phlebotomists contracted with Bloods & Beyond Ltd., and covers all home visit and pop-up clinic services provided across the UK.

3. General Conditions for All Services

Inclusion Criteria

Clients are generally eligible if:

- They are able to provide informed consent (or have a parent/legal guardian provide it)
- The environment is safe, clean, and suitable for the procedure
- The booking has been made via the correct channels
- The required documentation, test kits, prescriptions, or referrals are available at the time of the visit
- They are willing and able to cooperate with the procedure

Exclusion Criteria

Services may be declined if:

- The environment is unsafe or unsuitable (e.g. unsanitary, aggressive animals, threatening behaviour, or no suitable space to work)
- The client refuses or is unable to provide consent, and no legal guardian is present
- The requested procedure exceeds the scope of the phlebotomist's role or training
- The client lacks capacity to consent and no relevant authority is present
- The client has a history of severe adverse reactions or medical contraindications that have not been risk-assessed or cleared by a clinician
- Identity, documentation, or prescriptions cannot be verified

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4. Standard Phlebotomy

Inclusion Criteria

- Adults and young people aged 16 and above
- Clients with chronic or complex medical conditions, including cancer
- Clients unable to travel to a clinic or hospital
- Clients requiring blood draws for diagnostics, research, or monitoring
- Clients with appropriate referral or test kit
- Clients with a safe and cooperative home environment

Exclusion Criteria

- Individuals under 16 unless meeting paediatric criteria below
- Situations where blood draw is not clinically indicated
- Environments where risk of harm to staff or client cannot be mitigated
- History of unmanageable vasovagal responses without clinical support

5. Paediatric Phlebotomy

Inclusion Criteria

Children of any age, where:

- A trained paediatric phlebotomist is assigned
- Parental/guardian consent has been obtained
- The child is cooperative or can be gently supported through the procedure
- A second adult (e.g. parent) is present to support restraint if needed
- A clinically indicated reason for the blood test is provided

Referral for High-Risk Cases

- No paediatric-trained phlebotomist is available
- The child is distressed or refuses consent (verbal or behavioural)
- No adult with parental responsibility is present
- Procedure is not clinically justified

6. PRP Therapy

Inclusion Criteria

- Adults aged 18 and over
- Signed consent form completed in advance
- Appropriate indication for PRP, including:
 - **Aesthetic purposes**, e.g. facial rejuvenation (“vampire facial”)
 - **Hair loss treatment**, e.g. androgenic alopecia
 - **Musculoskeletal support**, e.g. joint or tendon injections
- No contraindications present (see below)
- Suitable environment for preparation and injection

Exclusion Criteria

- Individuals under 18
- Pregnant or breastfeeding individuals
- Active local infection at the injection site
- Blood clotting disorders or platelet dysfunction syndromes
- Use of anticoagulants or NSAIDs unless cleared by prescriber
- Inability to obtain informed consent

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7. IV / IM Vitamin Therapy

Inclusion Criteria

- Adults aged 18 and over
- Children where:
 - The therapy is prescribed for that child
 - A trained paediatric phlebotomist is available
 - Consent is obtained from the parent/guardian
- Therapy is prescribed by a qualified clinician
- No known allergies to the infusion components
- Safe environment with space for monitoring

Exclusion Criteria

- IV therapy not prescribed or improperly documented
- Known allergies to vitamin or carrier solution
- Heart failure, renal impairment, or other contraindicated conditions
- Clients who are unable or unwilling to remain still during administration
- Individuals under 18 without a prescription and appropriate consent

8. Relevant Legislation

- **Health & Safety at Work Act 1974**
- **The Children Act 1989**
- **Human Medicines Regulations 2012**
- **Health and Safety (Sharp Instruments in Healthcare) Regulations 2013 (HSIS7)**

9. Review & Monitoring

Comments & Questions

If there are any queries about the contents of this policy, please contact the Compliance Officer on  **0 333 33 999 32** or by emailing  policies@BloodsandBeyond.co.uk.

Reviews

The CEO reviews this policy at least annually during bi-annual Service Review Meetings.

See the Change Log on the front page for the last review date and recent changes.